



Butler County Port Authority

*Operational, Program Activity and
Accomplishment highlights from 2005 to 2009*

DRAFT

Butler County Port Authority Projects

Projects 2005 to 2009

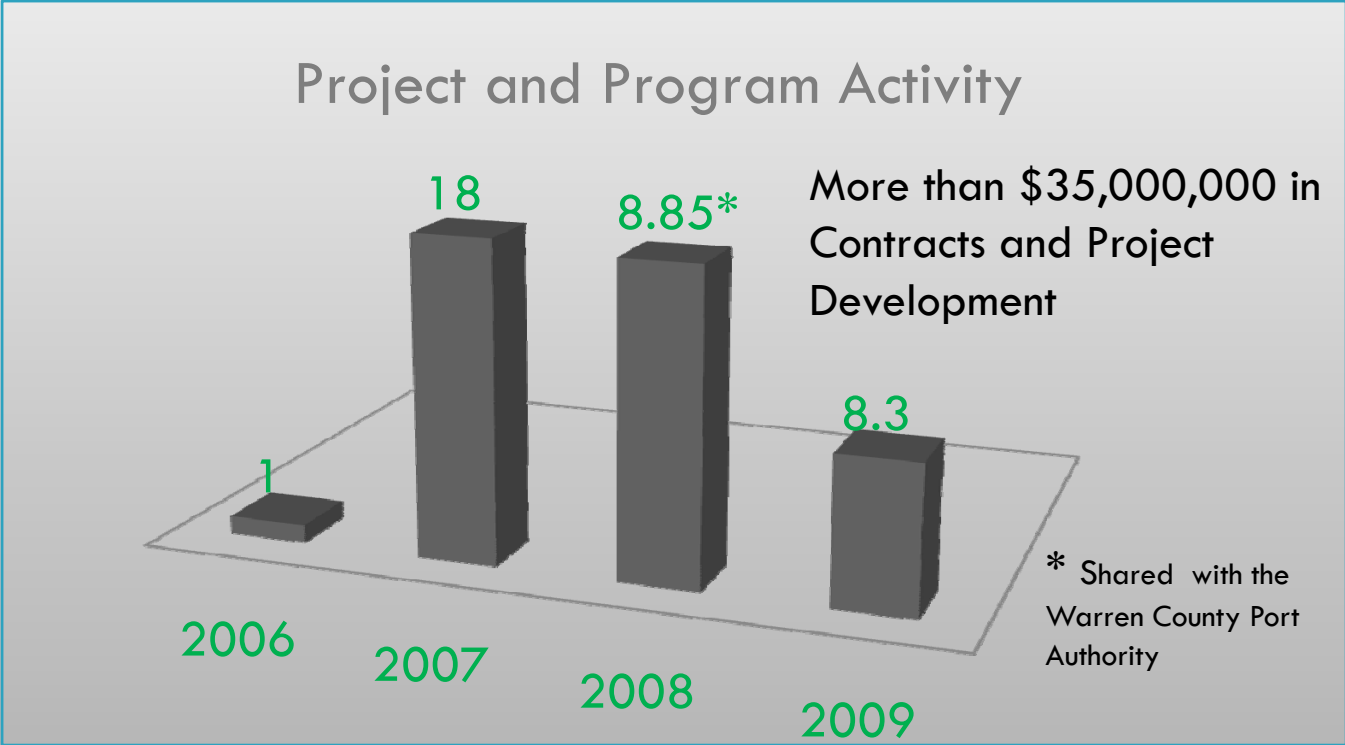
- ❑ Quaker Chemical
- ❑ Middletown Regional Hospital Deconstruction
- ❑ YMCA
- ❑ Electric Lock Switch – Rail
- ❑ Intermodal Rail Study – Opportunity for project(s) included in 2009 Ohio Rail Plan

Projects



BCPA Financing Activity

Butler County
Port Authority
Increased
Financing
Activity



Financial Highlights

2005

- 2005 was the first operating year for the BCPA.
- Cash balance \$20,396.

2006

- 2006 - two rail projects for Butler County.
- Cash balance \$58,427.
- Operating expenses were \$131,702; \$82,295 intermodal freight study.

BCPA Financial Highlights Review

2007

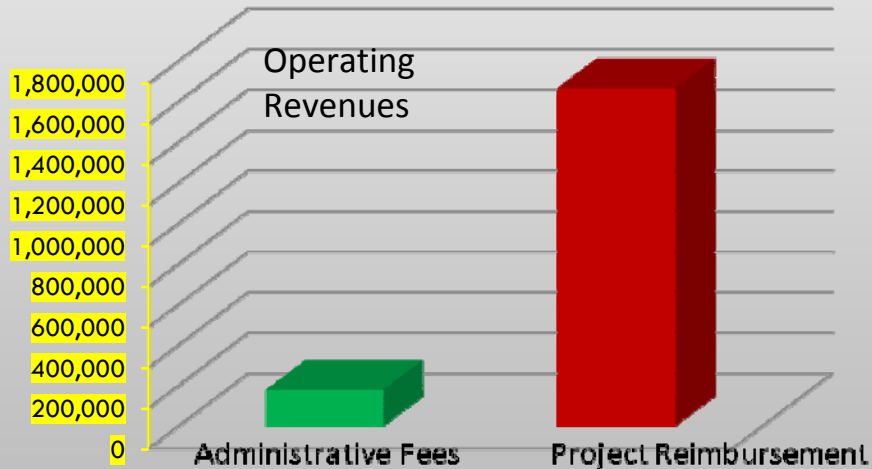
- ❑ Electric lock project finished
- ❑ Cash balance \$68,987
- ❑ Operating expenses: \$131,839; \$110,947 reimbursed
- ❑ \$17,905,000 Greater Miami Valley YMCA

2008

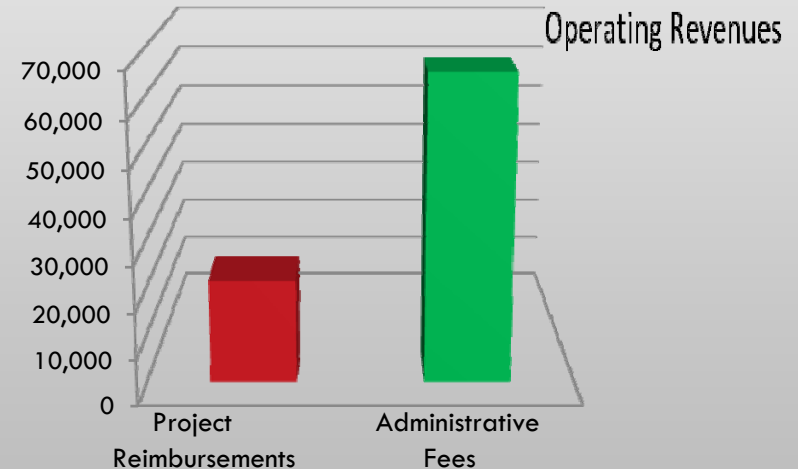
- ❑ Cash balance \$194,276 or 181.61% greater than 2007
- ❑ The Quaker Chemical IRB for \$10,000,000
- ❑ Operating expenses \$2,094,584; \$1,880,596 related to the deconstruction

Comparison of 2008 Activity to 2007 Activity in Operating Revenues

2008 Statement of Revenues, Expenses and Changes in Net Assets for the Year Ended December 31, 2008

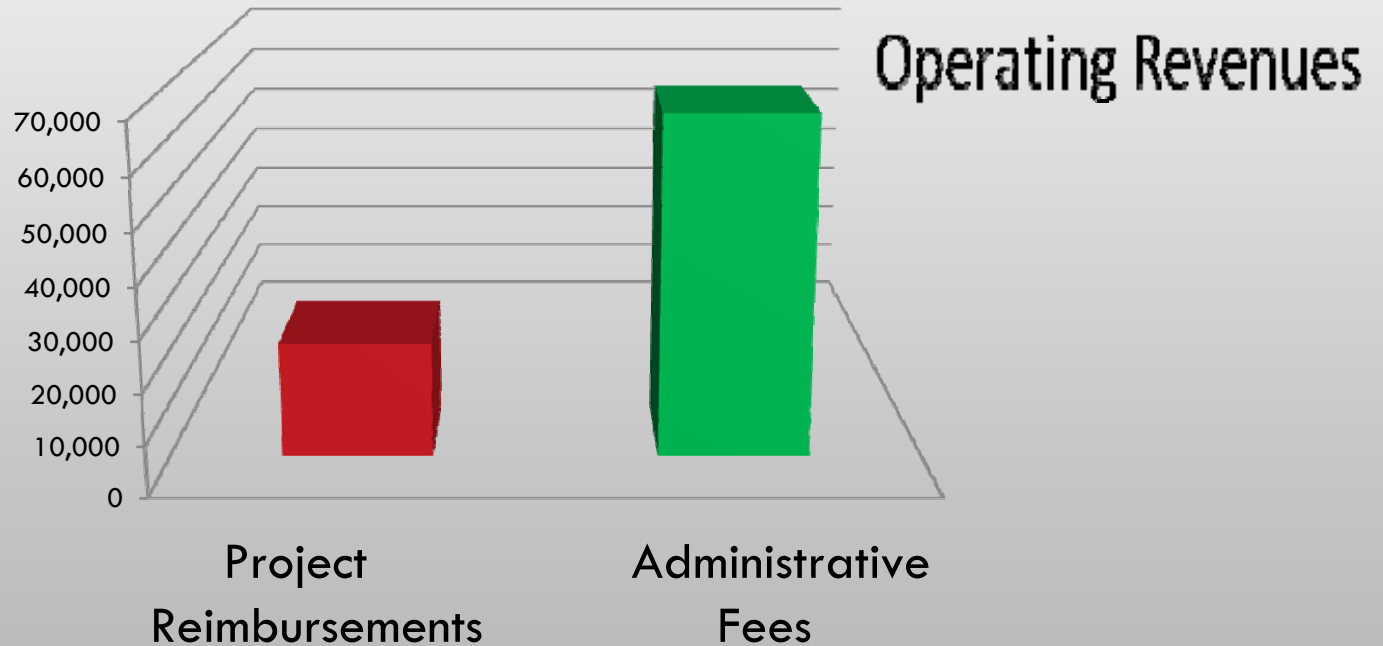


2007 Statement of Revenues, Expenses and Changes in Net Assets for the Year Ended December 31, 2007

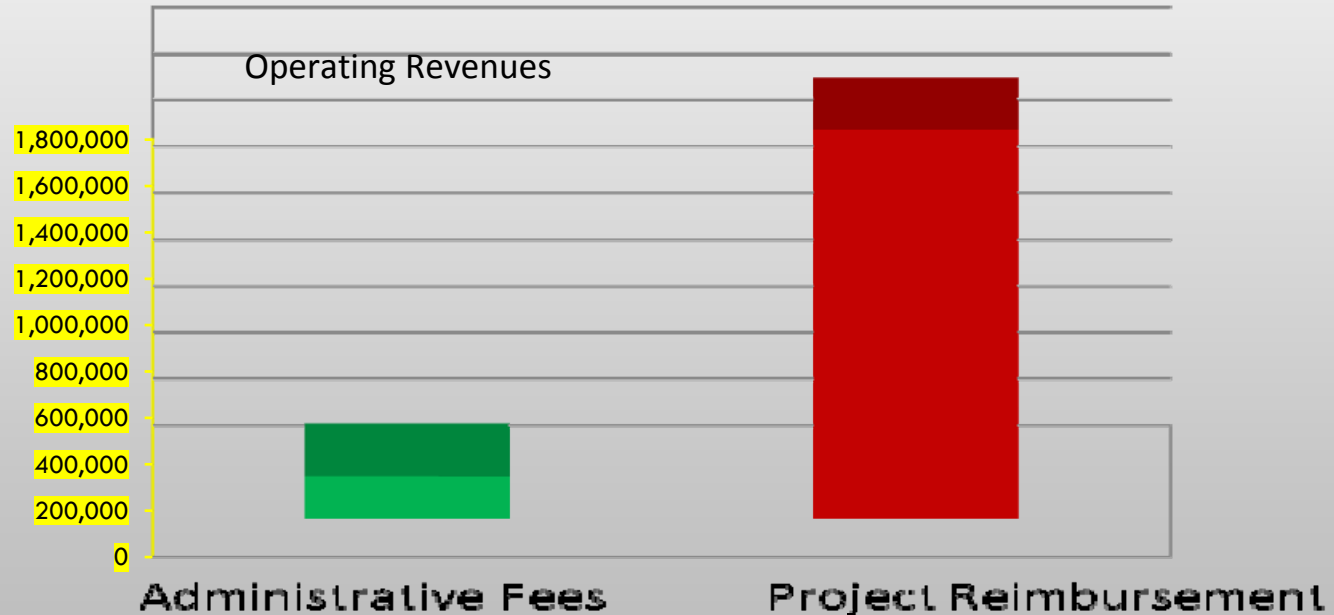


BCPA realized additional project admin. Fees increasing 89% over 2007.

2007 Statement of Revenues, Expenses and Changes in Net Assets for the Year Ended December 31, 2007



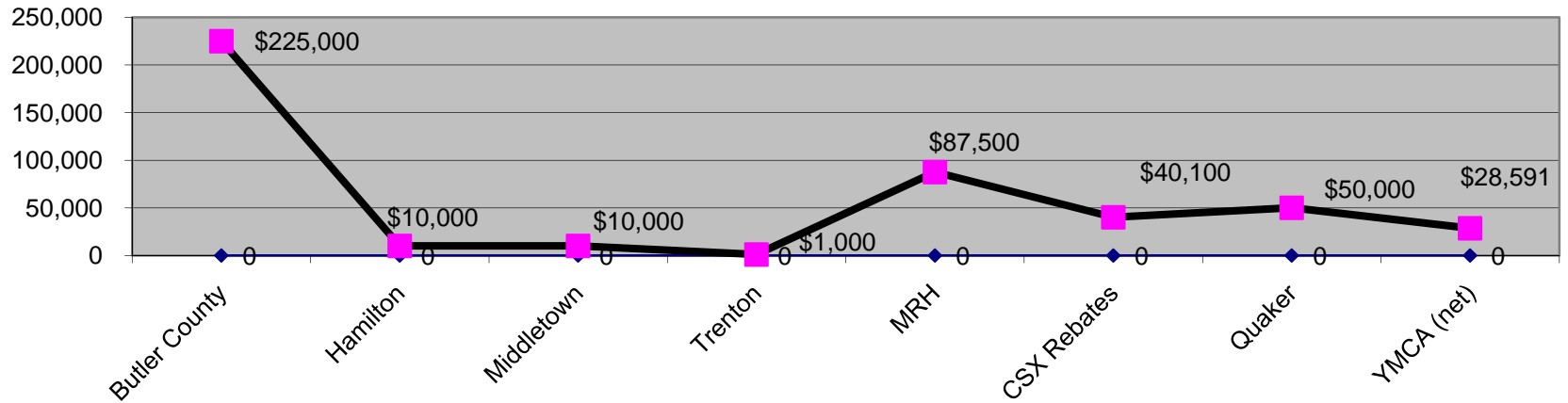
2008 Statement of Revenues, Expenses and Changes in Net Assets for the Year Ended December 31, 2008



Summary of Operation Dollars

Contributions and Project Fees

Summary of Operating Dollars from inception through April 2009



Middletown Regional Hospital Deconstruction Remediation



Job Retention, Creation and Investment

- ❑ MRH Deconstruction supported the development of the Atrium Medical Center with hundreds of jobs and \$120,000,000 in investment. 1.8M CORF Grant and additional BRLF loan provided by the BCPA.
- ❑ Quaker Chemical IRB funded a \$10M expansion and retention of 40 jobs in Middletown.
- ❑ Miami Valley YMCA constructed a new facility to serve Middletown and surrounding area with a \$17M bond issue.
- ❑ Electric Switch Lock system helped to retain jobs for 3 companies in the Fairfield and Hamilton area.

Program and Administrative Improvements for 2009

- ❑ Continue Outreach and Relationship Building
- ❑ Fee Guidelines and Formal Project Intake Process
- ❑ Develop policies and procedures for more efficient management
- ❑ National Gateway Project participation
- ❑ Rail and transportation development in affiliation with ORDC, OKI, NS and CSX
- ❑ Increase participation in Butler County Chambers of Commerce and business community
- ❑ Participate in regional partnerships when possible
- ❑ Evaluate additional funding opportunities



Stimulus Funds to Finance Your Project April 21, 2009

Location: Courtyard Marriott , Hamilton
Time and Date: 8:30 a.m., April 21st

Featured Speaker is Andy Brossart, Fifth Third Bank Public Finance VP
Program is sponsored by the Butler County Port Authority

Project development financing for the future of Butler County

Who will benefit from attending the seminar?

- Public Officials
- Economic Dev. Professionals
- Businesses and Non-Profits interested in future expansion.

What will you learn?

Recovery Zone and other Stimulus Bill bonds
Background and history of Port Authorities in Ohio
Financing and Project Development capabilities of the BCPA.

8:30 a.m. Registration-Program begins at 9 a.m. The seminar is free and a continental breakfast will be provided, however, RSVP is required by phone at 513-785-6302 to rcampbell@butlerport.org.

Butler County Port Authority Projects and Programs



Intermodal Study



Rail Projects



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Stimulus Bond Financing Program

BCPA provides new resources for public and private sector representatives.....

Ohio Brownfield Conference

OHIO
Brownfield Conference
"Cleaning up our past,
enhancing our future ..."
2009

BCPA Executive Director talks about PA financing



Ohio Rail Development Commission

Tom McOwen
Ohio Rail
Development
Commission
Acting
Chairman
addresses
BCPA Board
Members and
Guest at the
May 19th BCPA
Board Meeting



Future

- ❑ Increase in administration activity and contract payables in 2009 with deconstruction activity.
- ❑ Increase in marketing and relationship building
- ❑ Project development and financing emphasis throughout Butler County. ---
Construction of facilities, Rail Development and Brownfields as identified in Strategic Plan
- ❑ Rail development opportunities in Butler County and Southwest Ohio.
- ❑ Multi-jurisdictional and collaborative focus.
- ❑ Utilize interns, contract staff and a small staff to keep costs low.
- ❑ BCPA self-sufficient in funding by July of 2010.

Benefits of PA Financing and Programs

The Goal: Benefits to Butler County

- New jobs
- New payroll dollars
- New sales tax revenues
- New health care and educational resources for the community
- New construction job opportunities

